

# A New Era Of Seamless CRM



# Switch from Excel to ACE CRM in Minutes

Import your data, skip the learning curve, and start selling smarter — all in just a few clicks.

## Quick Import

Easily import data from any CRM through Excel or CSV files - ACE CRM handles the integration effortlessly.

## Seamless Transition

Moving from Excel to ACE CRM is quick and hassle-free, with no complex setups required.

## Productivity Boost

Streamlined workflows and automation features save time and increase team efficiency.

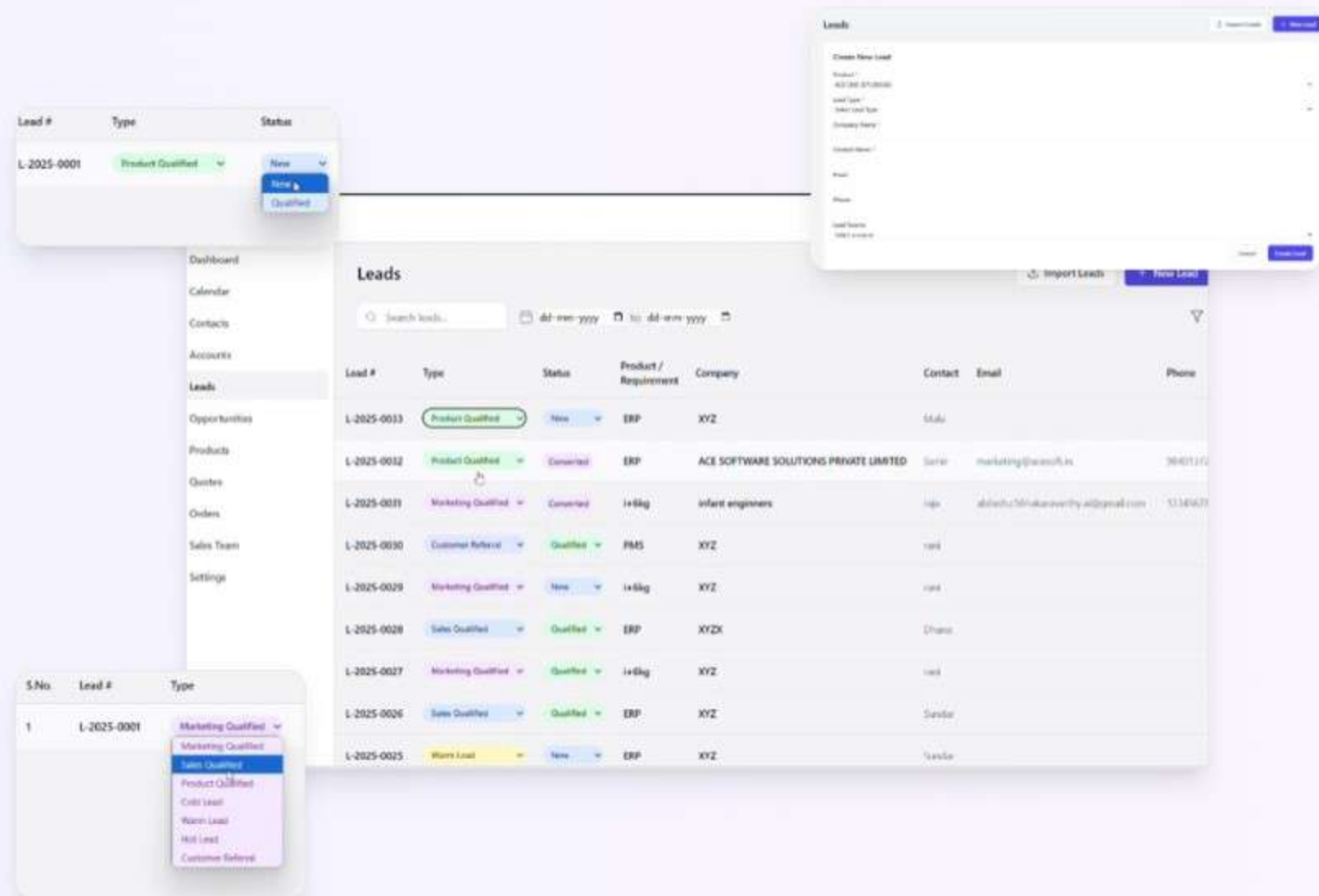
## Enhanced Security

Your business data is protected with enterprise-grade security and encryption protocols.



# Designed to Feel Instantly Familiar

Navigate with ease, no training needed — just smooth, intuitive CRM from day one.



**Contacts**

Search contacts...

Name	Title	Account	Email	Phone
xyz		ABC	xyz@gmail.com	987654321

First Name \*

xyz

Last Name \*

Job Title

Email

xyz@gmail.com

Phone

987654321

Cancel Save Changes

**Leads**

Import Leads + New Lead

Search leads... dd-mm-yyyy to dd-mm-yyyy

S.No.	Lead #	Type	Status	Product / Requirement	Company	Contact	Email	Phone	Source	Created
1	L-2025-0001	Marketing Qualified	New	ACE CMS	Ace	xyz	xyz@gmail.com	987654321	website	04/04/2025

**Accounts**

New Account

<b>CDC</b> xyz@gmail.com 123456789	<b>GFD</b> xyz@gmail.com 123456789	<b>ZXC</b> xyz@gmail.com 123456789
<b>IOP</b> xyz@gmail.com 123456789	<b>OPS</b> xyz@gmail.com 123456789	<b>HAH</b> xyz@gmail.com 123456789
<b>PPA</b> xyz@gmail.com 123456789	<b>ACE SOFTWARE SOLUTIONS PRIVATE LIMITED</b> marketing@acesoft.com 980012345	<b>XYZX</b> xyz@gmail.com 123456789

# Never Enter the Same Data Twice

ACE CRM auto-fills, syncs, and links your data—so you can focus on selling, not typing.



# Create & Share Quotes Instantly

Look professional, close faster custom quotes in just a few clicks with ACE CRM.

Total Quotes: ₹1,50,000.00							
S.No	Quote Number	Account	Lead	Amount	Status	Sales Unit	Created
1	Q-2025-0002	Acc	1-2025-0001	₹75,000.00	New	May 5, 2025	Apr 8, 2025
2	Q-2025-0001	Acc	1-2025-0001	₹75,000.00	Send Receipts Required	May 5, 2025	Apr 8, 2025

Ref: 9670294321  
Email: ace@gmail.com

Bill To:  
Ace  
ace@gmail.com  
987654321

Description	Quantity	Rate	Amount
ACE CMS	1	₹75,000.00	₹75,000.00
Subtotal			₹75,000.00
Tax (18%)			₹13,500.00
Total			₹88,500.00

Terms & Conditions

Quote Q-2025-0002

Download PDF

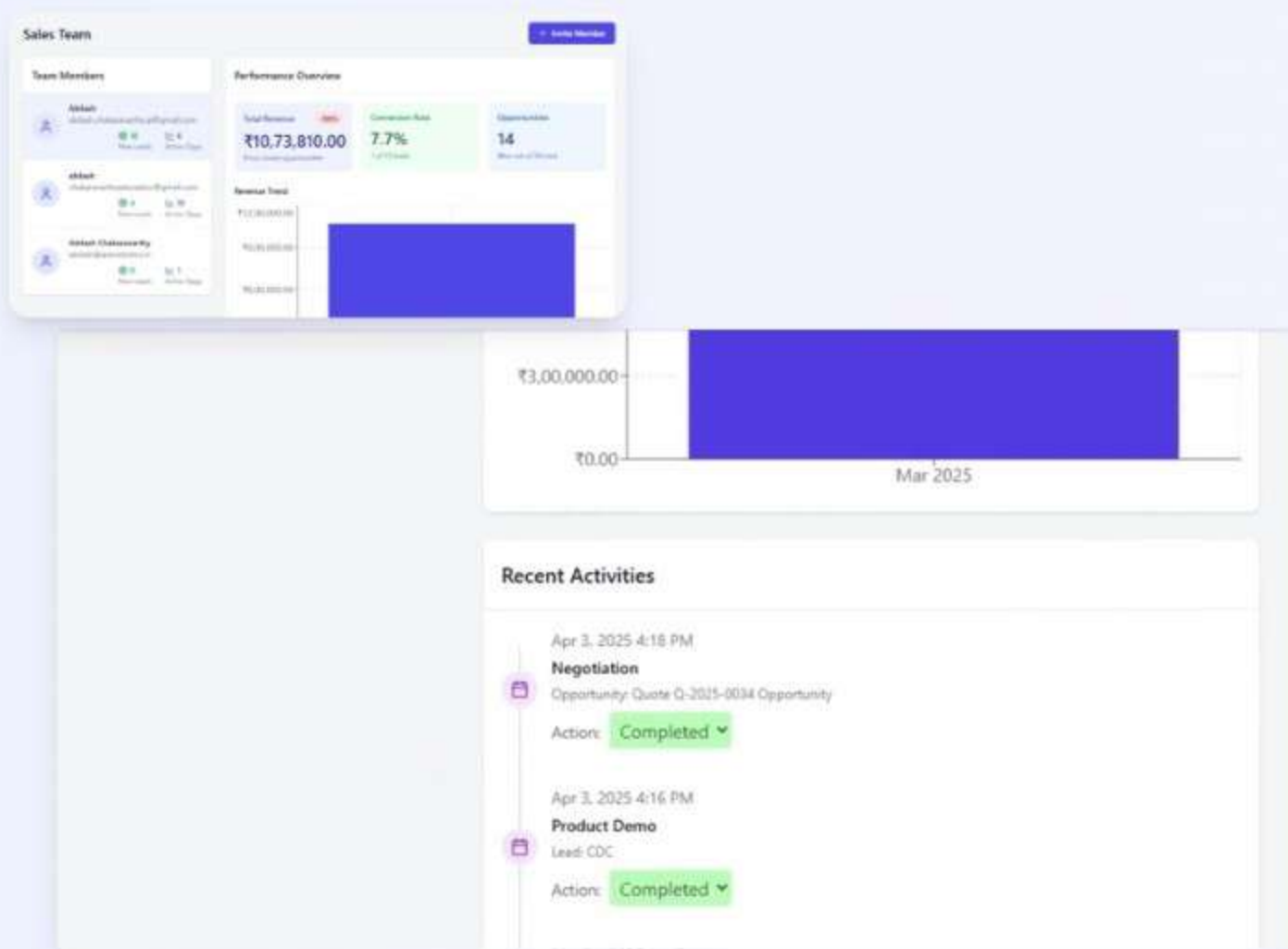
Account Details  
Acc  
ace@gmail.com  
987654321

Description	Quantity	Rate	Amount
ACE CMS	1	₹75,000.00	₹75,000.00
Total			₹75,000.00

Status  
New

Created  
24/05/25

Total Total  
₹75,000.00



# Track Your Sales Team Performance

ACE CRM auto-fills, syncs, and links your data so you can focus on selling, not typing.

# Pricing Plans

Select a plan tailored to your business needs

Monthly

Yearly 20% Off

## Standard

Essential tools for small teams

**₹1,200** /month

billed monthly

Up to 10 Users ( ₹120/User/month )

Subscribe Now

Features included:

- ✓ Excel & Spreadsheet Import
- ✓ Lead Tracking (Up to 1500)
- ✓ Advanced Search & Filters
- ✓ Task Assignment & Tracking

🔗 Auto Creation Based On Trigger

- ✓ Opportunity Tracking
- ✓ Quotation Generation
- ✓ Order Management

- ✓ Customized Quote templates (1)
- ✓ Sales Team Performance Monitoring
- ✓ Calendar & Activity Reminders
- ✓ One-Click Reports & Analytics (Up to 10)
- ✓ Secure Cloud Storage
- ✗ Schedule Report

Free 30-day trial  
- no credit card required

## Premium

Best Value

Advanced features for growing teams

**₹2,000** /month

billed monthly

Up to 20 Users ( ₹100/User/month )

Subscribe Now

Features included:

- ✓ Excel & Spreadsheet Import
- ✓ Lead Tracking (Up to 3000)
- ✓ Advanced Search & Filters
- ✓ Task Assignment & Tracking

🔗 Auto Creation Based On Trigger

- ✓ Opportunity Tracking
- ✓ Quotation Generation
- ✓ Order Management

- ✓ Customized Quote templates
- ✓ Sales Team Performance Monitoring
- ✓ Calendar & Activity Reminders
- ✓ One-Click Reports & Analytics
- ✓ Secure Cloud Storage
- ✗ Schedule Report

Free 30-day trial  
- no credit card required

## Enterprise

Comprehensive solution for large businesses

### Contact Us

Contact Sales

Features included:

- ✓ Everything in the Premium plan.
- ✓ Fully customizable to your needs.
- ✓ Schedule Report

Contact our sales team for custom solutions.

# Pricing Plans

Select a plan tailored to your business needs

Monthly

Yearly

20% OFF

## Standard

Essential tools for small teams

**₹960** /month

billed annually

Up to 10 Users ( ₹96/User/month )

Subscribe Now

Features included:

- ✓ Excel & Spreadsheet Import
- ✓ Lead Tracking (Up to 1500)
- ✓ Advanced Search & Filters
- ✓ Task Assignment & Tracking

🔗 Auto Creation Based On Trigger

- ✓ Opportunity Tracking
- ✓ Quotation Generation
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- ✓ One-Click Reports & Analytics (Up to 10)
- ✓ Secure Cloud Storage
- ✗ Schedule Report

Free 30-day trial

- no credit card required

## Premium

Best Value

Advanced features for growing teams

**₹1,600** /month

billed annually

Up to 20 Users ( ₹80/User/month )

Subscribe Now

Features included:

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- ✓ Lead Tracking (Up to 3000)
- ✓ Advanced Search & Filters
- ✓ Task Assignment & Tracking

🔗 Auto Creation Based On Trigger

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